



INDOFOOD AGRICULTURE RESOURCES Ltd.

8 Eu Tong Sen Street #16-96/97 The Central Singapore 048624

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www.indofoodagri.com

a subsidiary of:



Stock Data

Listing: SGX Mainboard - 14 Feb 07
 Market Capitalisation: ~S\$1.9b (US\$1.4b)
 52-Wk Hi/Low: S\$2.99 – S\$1.14
 Free Float (%): 31.0%
 Bloomberg | Reuters Ticker: IFAR SP | IFAR.SI

Substantial Shareholder

PT Indofood Sukses Makmur Tbk – 58.1%

Key Contacts

Mark Wakeford, CEO and Director
markwakeford@indofoodagri.com
 Mak Mei Yook, CFO
makmy@indofoodagri.com

Listed Subsidiaries

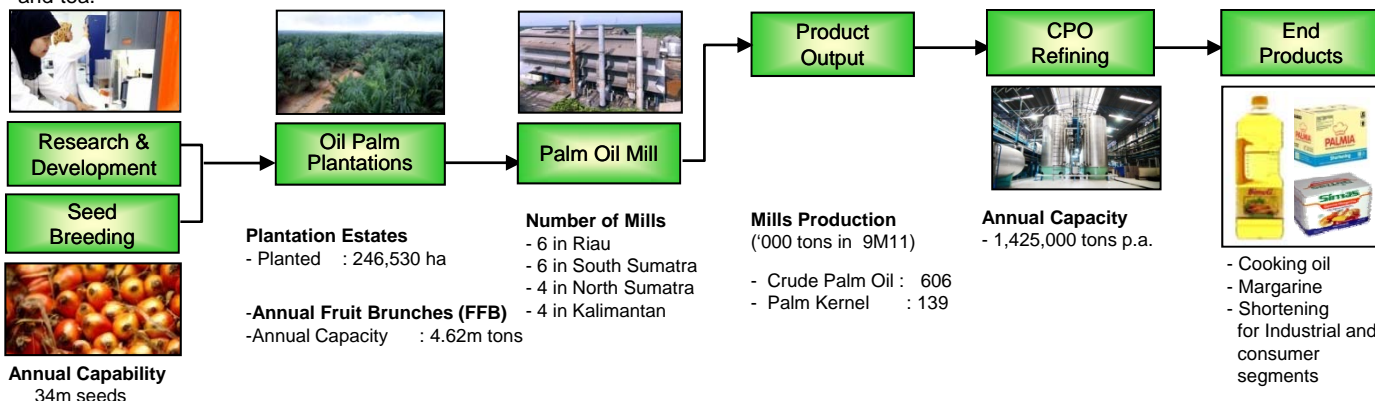
PT Salim Ivomas Pratama Tbk (“SIMP”)
www.simp.co.id

PT PP London Sumatra Tbk (“LSIP”)
www.londonsumatra.com

INTEGRATED AGRIBUSINESS WITH LEADING BRANDS

Last updated October 2011

IndoAgri is a diversified and integrated agribusiness group with leading brands. Our principal activities span research & development, oil palm seed breeding, oil palm cultivation and milling, in addition to refining, branding and marketing of cooking oil, margarine, shortening and other palm oil derivative products. Today, the Group has garnered leading market shares in the Indonesian branded cooking oil (Bimoli) and shortening & margarine (Palma, Simas) markets. The Group also engages in the cultivation of other crops such as rubber, sugar cane, cocoa and tea.



COMPETITIVE STRENGTHS

- One of the largest oil palm plantations owner in Indonesia
- One of the highest CPO yields / hectare and low cost CPO producer
- Owns a large variety of mother palms with the capacity to produce up to 34m high quality seedlings
- Established R & D program for oil palm breeding, with modern technology and highly qualified personnel
- Owns Indonesia household cooking oil and margarine brands and commands leading market shares in branded cooking oil and margarine markets
- Extensive distribution network of distributors and direct sales channels, serving up to ~326,000 retail outlets throughout Indonesia

STRATEGY AND FUTURE PLANS

Expand Oil Palm and Sugar Cane Plantations

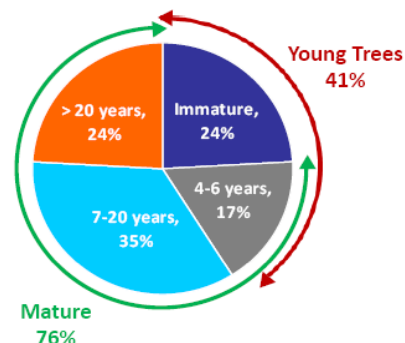
- Continue to expand oil palm plantations
- To construct two 40 MT FFB per hour oil palm mills in Kalimantan and South Sumatra
- Continue to invest in plantation R&D to improve yields, and improve long term competitive advantages
- Expand total sugar cane planted area from 11,706 ha up to 18,000ha by end 2012
- Our new sugar factory at South Sumatra with capacity of 8,000 tons cane per day started operation in September 2011.

Strengthen Market Competitiveness, Reinforce Distribution Network

- Strengthen market competitiveness through lower production costs and increased efficiencies through our supply chain management
- Maintain awareness and improve brand visibility through selective and focused marketing strategies
- Reinforce distribution channels in order to open new markets and penetrate through rural and suburban areas

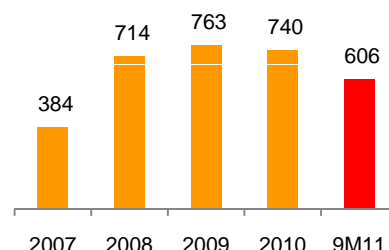
PLANTATION MATURITY PROFILE

(based on oil palm planted area of 209,368 ha @ Sep2011)



CPO PRODUCTION

('000 metric tons)



FINANCIAL HIGHLIGHTS

(Rp' billion)	9M11	9M10	YTD Chg
Revenue	9,419	6,505	45%
EBITDA	2,865	1,996	44%
EBITDA %	30%	31%	
Operating Profit*	2,553	1,758	45%
Attributable Profit	1,035	804	29%
Adj. Attributable Profit*	1,035	774	34%

* Excluding net effect of fair value gain or losses on biological assets

FINANCIAL POSITION

(Rp' billion)	9M11	FY10
Cash	5,906	3,796
Total Debt	6,831	8,494
Net Debt	925	4,698
Total Assets	31,802	28,189
Total Equity (incl. MI)	20,589	15,700
Net Debt / Total Equity Ratio	0.04x	0.30x

Strategically Located Operations Spanning the Entire Supply Chain

